



ODL Securities

Date	Time	North America	Market F/Cast	Last	Time Europe	Market F/Cast	Last	Time UK	Market F/Cast	Last	Time	Rest of the world	Market F/Cast	Last		
Mon 10					8:00	Nor CPI (Jul)	-0.2 (2.6)	0.6 (3.4)	23:01	RICS Housing Market Survey (Jul), Price Balance	-4	-18		Jap Money Stock M2/M3 (Jul), %yoy	2.5/1.7	2.5/1.7
										BRC Retail Sales Monitor (Jul), total sales, %yoy		3.2		Jap Bank Lending (Jul), %yoy		2.4
Tue 11	12:30	US Productivity (Q2), %qoq SAAR	4.7 (1.9)	1.6 (1.9)	6:00	Ger Wholesale Prices (Jul)	0.0 (-9.7)	0.9 (-8.8)	8:30	Trade Balance (Jun), £bn	-6.6	-6.3		Jap BoJ Interest rate Announcement, %	0.1	0.1
	14:00	US Unit Labor Costs (Q2), %qoq SAAR	-2.0 (2.4)	3.0 (2.2)		Ger CPI (Jul, final)		-0.1 (-0.6)P					1:00	Kor BoK Interest rate Announcement, %	2.0	2.0
		US Wholesale Inventories (Jun)	-0.9 (-8.7)	-0.8 (-7.6)	7:30	Swe CPI (Jul)	-0.7 (-1.1)	0.2 (-0.6)					0:00	Sing GDP (Q2), %yoy		-9.6
													23:50	Jap Corporate Goods Price Index (Jul), %yoy	-8.7	-6.6
Wed 12	18:15	US FOMC Interest rate Announcement, %	0.00-0.25	0.00-0.25	12:00	Nor Norges Bank Interest Rate Announcement, %	1.25	1.25	8:30	BoE August Inflation Report			1:30	Aus Wage Cost Index (Q2), %qoq	0.8	0.8
	12:30	Can Trade Balance (Jun), C\$bn	-0.5	-1.4	8:00	Nor Retail Sales (Jun)	-0.4	0.9		Claimant Count (Jul), change 000s	26.0	23.8				
		US Trade Balance (Jun), \$bn	-28.5	-26.0	9:00	E16 IP (Jun)	0.5 (-15.9)	0.5 (-17.0)		ILO Unemployment Rate (Jun), %	7.7	7.6				
	18:00	US Budget Balance (Jul), \$bn	-131.0	-102.8						Average Earnings (Jun), 3mnth yoy%	2.2	2.3				
										Average Earnings ex bonuses (Jun), 3mnth yoy%	2.5	2.6				
Thurs 13	12:30	US Initial Jobless Claims, 000s (4wk MAV)		550 (555)	6:00	Ger GDP (Q2, initial est), %qoq	-0.4 (-6.8)	-3.8 (-6.9)				23:50	Jap BoJ MPC minutes published			
		US Retail Sales (Jul)	0.4 9-8.1	0.6 (-9.0)	7:15	Swi Producer & Import Prices (Jul)	0.0 9-5.9	0.0 (-5.6)				22:45	NZ Retail Sales (Jun)	-0.3	0.8	
		US Retail Sales ex autos (Jul)	0.1 (-7.9)	0.3 (-7.9)	7:30	Swe IP (Jun)		-2.7						NZ Real Retail Sales (Q2), %qoq	0.2	-2.9
	14:00	US Business Inventories (Jun)	-0.9 (-9.2)	-1.0 (-8.0)	9:00	E16 "Flash" GDP (Q2), %qoq	-0.5 (-5.1)	-2.5 (-4.9)				23:50	Jap Tertiary Industry Index (Jun)	-0.3	-0.1	
Fri 14	12:30	US CPI (Jul)	0.0 (-2.1)	0.7 (-1.4)	8:00	Swe Unemployment Rate (Jul), %		5.0								
		US Core CPI (Jul)	0.2 (1.6)	0.2 (1.7)	9:00	E16 CPI (Jul)	-0.6 (-0.6)	(-0.6)P								
	13:15	US IP (Jul)	0.1 (-13.5)	-0.4 (-13.6)		E16 Core CPI (Jul)	-0.5 91.3)	0.0 (1.3)								
	13:55	US Univ Michigan Consumer Sentiment (Aug, P)	68.8	66.0												
Key Dates		FOMC: 28/1, 17/3, 29/4, 24/6, 11/8, 22/9, 4/11, 15/12			ECB: 15/1, 5/2, 5/3, 2/4, 7/5, 4/6, 2/7, 6/8, 3/9, 8/10, 5/11, 3/12			IMPC: 8/1, 5/2, 5/3, 9/4, 7/5, 4/6, 9/7, 6/8, 10/9, 8/10, 5/11, 10/12			BoJ: 22/1, 19/2, 17/3, 7/4, 30/4, 22/5, 16/6, 15/7, 11/8, 17/9, 14/10, 30/10, 20/11, 18/12					

Note: All figures month-on-month percentage change unless otherwise stated. Figures in brackets indicate year-on-year percentage changes. SAAR=Seasonally Adjusted Annualised Rates. All time are GMT.